



First Steps Data Points To

Tableau Dashboards and HFA Worksheets

CMEDS Exports – These items are generated for <u>all dashboards and HFA worksheets</u> generated by AAP-CA3

Client's 1st Service (Intake enrollment/L1P/L2P/L1)

Rationale: The date of the first home visit determines which year (calendar/fiscal) that families enroll in First Steps.

<u>Client Services</u> – The most recent service on the date that that data is exported from CMEDS Rationale – To correctly categorize families under the current program that they are receiving services from, as families that transfer from one First Steps region to another will be represented under more than one region.

<u>Exit Date</u> - The exit date determines what calendar/fiscal year the family should fall under or whether or not the family should be included in the analysis or not.

Questions/Feedback - Please contact Julie Herbst (jherbst@aapca3.org)

PHQ9

Intake Assessment

- Date administered
- Which Intake was completed?

PHQ-9 Assessment

- Date administered
- Was the PHQ9 completed?
- If no, reason not completed
- Timepoint
- Is this a new pregnancy (subsequent pregnancy from target child)?
- If score is 10+, was caregiver referred to mental health provider?

Parent Follow Up Assessment

- Date administered
- Was the PFU completed?
- Are you currently pregnant or have you given birth since previous follow-up?
- Subsequent baby's date of birth or if currently pregnant expected due date? (mm/dd/yyyy)

Referral Assessment

• Is this referral for an elevated PHQ-9 (10+) score?

Miscellaneous

DOB (target child

Medical Home & Immunizations

Child Follow Up (CFU) Assessment

- Date administered
- Was the CFU completed?
- Timepoint
- Has your child(ren) been linked to a medical home?
- Is your child up to date with immunizations
- Is your child up to date with immunizations?
- Why isn't the child up to date with immunizations?
- Enter date that child completed all expected immunizations through age 6 months
- Enter date that child completed all expected immunizations through age 18 months

Miscellaneous

DOB (target child)

Well Child Visits (WCVs)

Child Follow Up (CFU) Assessment

- Date administered
- Was the CFU completed?
- Timepoint
- Well child visit(s) completed since last child follow-up
- Have you faced any barriers in accessing well child visits?
- If yes, select barrier(s) in accessing well child visits

Miscellaneous

DOB (target child)

CHEERS Check-In (CCI)

CCI Assessment

- Date administered
- Was the CFU completed?
- Timepoint

Miscellaneous

• DOB (target child)

ASQ3

ASQ3 Assessment

- Date administered.
- Was the ASQ3 completed?
- If no, reason ASQ-3 not completed
- If enrolled in EIS, start date (mm/dd/yyyy)
- ASQ3 Version
- Was the child born premature?
- If yes, what is the adjusted date of birth?
- If score is 1+ in black or 2+ domains in the grey, did the client receive a referral?

Miscellaneous

- DOB (target child)
- Assessment entered by

ASQ:SE2

ASQ:SE2 Assessment

- Date administered.
- Was the ASQ:SE2 completed?
- If no, reason ASQ:SE-2 not completed
- If enrolled in EIS, start date (mm/dd/yyyy)
- ASQ:SE-2 Version
- If score is 1+ in black or 2+ domains in the grey, did the client receive a referral?

Miscellaneous

- DOB (target child)
- Assessment entered by

Acceptance Rate

NBQ

- Date administered
- Was the NBQ completed?
- If no reason not completed
- Timepoint
- Mother's first baby?
- NBQ Screening results

FROG

- Date administered
- Was the FROG completed?
- If no reason not completed

- When was the FROG completed?
- Does the family qualify for F5FS services?
- Family Eligibility Category
- Was the family offered F5FS services?
- When was the family offered services?
- Did the family verbally accept further home visitation services?
- Date family verbally accepted further home visitation services
- For those who qualify but declined F5FS services, reason for declining services

Intake Assessment

- Was the intake completed?
- If no, reason intake not completed
- Which Intake was completed?
- When was the intake completed?
 Out of Network Intake Programmatic Information
- First time parent
- Family Eligibility Category:
- Date family received 1st home visit from original agency (mm/dd/yyyy)

Parent Follow Up Assessment (At Intake)

Marital status

Client demographic screen

- Referred by
- DOB (Primary Caregiver)
- Enrollment date
- Exit Date
- Exit Reason
- Ethnicity
- Language

Retention Rate

Exit Assessment

- Exit reason
- Why has the family dropped out of the program?
- Level of service at closure (before creative outreach

Client demographic screen

- Referred by
- DOB (Primary Caregiver)
- Enrollment date
- Exit Date
- Exit Reason
- Ethnicity
- Language

Quarterly Tracking of Referrals and Site Capacity

NBQ

- Date administered
- Was the NBQ completed?
- If no reason not completed

FROG

- Date administered
- Was the FROG completed?

Client Demographic Screen

- Enrollment date (This is the date that the client was referred to First Steps)
- Referred by